

UNITED STATES BANKRUPTCY  
COURT DISTRICT OF DELAWARE

In re:

Legacy IMBDS, Inc., et al.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10852 (KBO)

(Jointly Administered)

**AFFIDAVIT OF SERVICE**

I, Serina Tran, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned case.

On December 5, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Notice of Agenda of Matters Scheduled for Hearing on December 7, 2023 at 9:30 a.m. (Eastern Time) Before the Honorable Karen B. Owens in the U.S. Bankruptcy Court, 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801 (Docket No. 789)**

In addition to the methods of service set forth herein, parties who have requested electronic notification of filings via the Bankruptcy Court's CM/ECF system were sent the above referenced document via electronic service.


Dated: December 6, 2023

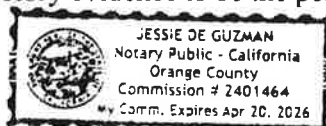
  
Serina Tran

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,  
County of Orange

Subscribed and sworn to (or affirmed) before me on this 6<sup>th</sup> day of December, 2023 by Serina Tran, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ValueVision Media Acquisitions, Inc. (8670); Legacy IMBDS, Inc. (3770); ValueVision Interactive, Inc. (8730); Portal Acquisition Company (3403); VVI Fulfillment Center, Inc. (5552); ValueVision Retail Inc. (2155); JWH Acquisition Company (3109); PW Acquisition Company, LLC (0154); EP Properties, LLC (3951); FL Acquisition Company (3026); Norwell Television, LLC (6011); and 867 Grand Avenue, LLC (2642). The Debtors' service address is 6740 Shady Oak Road, Eden Prairie, MN 55344-3433.

# **Exhibit A**

**Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Accertify, Inc	c/o Becket & Lee LLP	Attn: Shraddha Bharatia	PO Box 3002	Malvern	PA	19355-0702
GG Software LP d/b/a NitroPay	c/o Gellert Scali Busenkell & Brown, LLC	Attn: Michael Busenkell, Esq.	1201 N Orange St, Ste 300	Wilmington	DE	19801
Internal Revenue Service	Attn: Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Official Committee of Unsecured Creditors	c/o McDermott Will & Emery LLP	Attn: David R. Hurst	The Brandywine Building, 1000 N West St, Ste 1400	Wilmington	DE	19801
Securities and Exchange Commission		100 F Street, NE		Washington	DC	20549
Securities and Exchange Commission	Attn: Regional Director	New York Regional Office	200 Vesey Street, Suite 400, Brookfield Place	New York	NY	10281-1022
State Of Arkansas	Office Of The Attorney General	323 Center St, Ste 200		Little Rock	AR	72201
State Of Florida	Office Of The Attorney General	The Capitol Pl-01		Tallahassee	FL	32399
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334
State Of Idaho	Office Of The Attorney General	700 W. Jefferson St, Suite 210		Boise	ID	83720
State Of Indiana	Office Of The Attorney General	Indiana Government Center South	302 W Washington St 5Th Fl	Indianapolis	IN	46204
State Of Kansas	Office Of The Attorney General	120 SW 10Th Ave, 2nd Fl		Topeka	KS	66612
State Of Maine	Office Of The Attorney General	6 State House Station		Augusta	ME	04333
State Of Minnesota	Office Of The Attorney General	445 Minnesota St, Ste 1400		St. Paul	MN	55101
State Of Mississippi	Office Of The Attorney General	Walter Sillers Building	550 High St Ste 1200	Jackson	MS	39201
State Of Montana	Office Of The Attorney General	215 N. Sanders	Justice Building, Third Fl	Helena	MT	59601
State Of Nebraska	Office Of The Attorney General	2115 State Capitol		Lincoln	NE	68509
State Of Nevada	Office Of The Attorney General	Old Supreme Court Building	100 N Carson St	Carson City	NV	89701
State Of New Jersey	Office Of The Attorney General	Richard J. Hughes Justice Complex	25 Market St 8Th Fl, West Wing	Trenton	NJ	08611
State Of New Mexico	Office Of The Attorney General	408 Galisteo Street	Villagra Building	Santa Fe	NM	87501
State Of New York	Office Of The Attorney General	The Capitol	2nd Floor	Albany	NY	12224
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603
State Of Ohio	Office Of The Attorney General	State Office Tower	30 E Broad St 14Th Fl	Columbus	OH	43215
State Of Oregon	Office Of The Attorney General	1162 Court St Ne		Salem	OR	97301
State Of Pennsylvania	Office Of The Attorney General	Strawberry Square 16Th Fl		Harrisburg	PA	17120
State Of Rhode Island	Office Of The Attorney General	150 S Main St		Providence	RI	02903
State Of South Carolina	Office Of The Attorney General	Rembert C. Dennis Bldg	1000 Assembly St Rm 519	Columbia	SC	29201
State Of South Dakota	Office Of The Attorney General	1302 E Highway 14, Ste 1		Pierre	SD	57501
State Of Tennessee	Office Of The Attorney General	301 6Th Ave N		Nashville	TN	37243
State Of Texas	Office Of The Attorney General	300 W. 15Th St		Austin	TX	78701
State Of Virginia	Office Of The Attorney General	202 N. Ninth St.		Richmond	VA	23219
State Of Washington	Office Of The Attorney General	1125 Washington St Se		Olympia	WA	98501
State Of Washington	Office Of The Attorney General	PO Box 40100		Olympia	WA	98504-00
State Of Wisconsin	Office Of The Attorney General	17 West Main Street, Room 114 East P		Madison	WI	53702
State Of Wyoming	Office Of The Attorney General	Kendrick Building	2320 Capitol Ave	Cheyenne	WY	82002
U.S. Bank, N.A	Attn: General Counsel	2800 Tamarack Rd		Owensboro	KY	42301
WRNN-TV Associates Limited Partnership	c/o Fried, Frank, Harris, Shriver & Jacobson LLP	Attn: Andrew Minear	One New York Plaza	New York	NY	10004

## **Exhibit B**

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Aerofund Holdings, Inc.	Attn: Ginger L. Sotelo, Esq.		gsotelo@pahl-mccay.com
Apparel Solutions, Inc.	c/o Benesch, Friedlander, Coplan & Aronoff LLP	Attn: Kevin M. Capuzzi & Steven L. Walsh	kcapuzzi@beneschlaw.com swalsh@beneschlaw.com
B.H. Multi Com Corp and B.H. Multi Color Corp.	c/o Bielli & Klauder, LLC	Attn: David M. Klauder, Esq., Melissa M. Hartlipp, Esq.	dklauder@bk-legal.com mhartlipp@bk-legal.com
B.H. Multi Com Corp and B.H. Multi Color Corp.	c/o Klestadt Winters Jureller Southard & Stevens, LLP	Attn: Ian R. Winters, Esq., Brendan M. Scott, Esq.	iwinters@klestadt.com bscott@klestadt.com
C&B Newco, LLC and C&B IPCO, LLC	c/o Riemer & Braunstein LLP	Attn: Steven E. Fox	sfox@riemerlaw.com
C&B Newco, LLC and C&B IPCO, LLC	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Douglas D. Herrmann, Evelyn Meltzer	douglas.herrmann@troutman.com evelyn.meltzer@troutman.com
ChannelAdvisor Corporation	c/o Stradley Ronon Stevens & Young, LLP	Attn: Daniel M. Pereira	dpereira@stradley.com
Clarus Commerce LLC d/b/a Ebbo	c/o Klehr Harrison Harvey Branzburg LLP	Attn: Raymond H. Lemisch, Sally E. Veghte	rlemisch@klehr.com sveghte@klehr.com
Comcast Cable Communications, LLC	c/o Ballard Spahr LLP	Attn: Matthew G. Summers, Laurel D. Roglen, Margaret A. Vesper	summersm@ballardspahr.com roglenl@ballardspahr.com vesperm@ballardspahr.com
Commerce Technologies LLC d/b/a CommerceHub	c/o Stradley Ronon Stevens & Young, LLP	Attn: Daniel M. Pereira	dpereira@stradley.com
Crystal Financial LLC d/b/a SLR Credit Solutions LLC	c/o Blank Rome LLP	Attn: Stanley B. Tarr	stanley.tarr@blankrome.com
Crystal Financial LLC d/b/a SLR Credit Solutions LLC	c/o Morgan Lewis & Bockius, LLP	Attn: Julia Frost-Davies	julia.frost-davies@morganlewis.com
Crystal Financial LLC d/b/a SLR Credit Solutions LLC	c/o Morgan, Lewis & Bockius LLP	Attn: T. Charlie Liu	charlie.liu@morganlewis.com
DIRECTV, LLC	c/o Richards, Layton & Finger, P.A.	Attn: Daniel J. DeFranceschi, David T. Queroli, Emily R. Mathews	defranceschi@rlf.com queroli@rlf.com mathews@rlf.com
District Of Columbia	Office Of The Attorney General		oag@dc.gov
Exorigos Ltd.	c/o Kasen & Kasen, P.C.	Attn: Jenny R. Kasen, Esq.	jkasen@kasenlaw.com
Gemporia Limited	c/o Best and Flanagan, LLC	Attn: Michael A. Stephani	mstephani@bestlaw.com
GG Software LP d/b/a NitroPay	c/o Carlton Fields, P.A.	Attn: David L. Gay, Esq.	dgay@carltonfields.com namer@carltonfields.com
G-III Leather Fashions, Inc.	c/o Loeb & Loeb LLP	Attn: Daniel B. Besikof	dbesikof@loeb.com
G-III Leather Fashions, Inc.	c/o Loeb & Loeb LLP	Attn: Guy Macarol	gmacarol@loeb.com
Isomers Laboratories Inc.	Attn: Manuela Marcheggiani		mmarcheggiani@isomers.ca manuela@isomers.ca
IV Media, LLC	c/o Greenberg Trauric, LLP	Attn: Dennis A. Meloro	dennis.meloro@gtlaw.com
IV Media, LLC	c/o Greenberg Traurig, LLP	Attn: Oscar N. Pinkas & Nathan A. Haynes	pinkaso@gtlaw.com haynesn@gtlaw.com
Korber Supply Chain US, Inc.	c/o Cowles & Thompson, P.C.	Attn: William L. Siegel	bsiegel@cowlesthompson.com
Michigan Department of Treasury	c/o Cammie O. Anderson	Attn: Heather L. Donald, Assistant Attorney General	donaldh@michigan.gov
Milor S.P.A.	Attn: Joseph Mouhadab		jm@milor.it
Missouri Department of Revenue	c/o Bankruptcy Unit	Attn: Don G. Cospier	bankruptcy@dor.mo.gov
New York State Department of Taxation and Finance	Attn: Martin A. Mooney, Esq.	Office of the New York State Attorney General, Civil Recoveries Bureau, Bankruptcy Litigation Unit	martin.mooney@ag.ny.gov
Numaco Packaging, LLC	c/o Cameron & Mittleman LLP	Attn: Bruce W. Gladstone	bgladstone@cm-law.com
Numaco Packaging, LLC	c/o Eckert Seamans Cherin & Mellott, LLC	Attn: Tara L. Lattomus, Esq.	tlattomus@eckertseamans.com
Office of the United States Attorney for the District of Delaware			usade.ecfbankruptcy@usdoj.gov
Office of the United States Trustee for the District of Delaware	Attn: Richard L. Schepacarter		richard.schepacarter@usdoj.gov

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Office of Unemployment Compensation Tax Services (UCTS), Department of Labor and Industry, Commonwealth of Pennsylvania	Attn: Ryan Starnowsky		ra-li-ucts-bankrupt@state.pa.us
			dazman@mwe.com
		Attn: Darren Azman, Kristin Going, Stacy A. Lutkus, Lucas B. Barrett	kgoing@mwe.com
Official Committee of Unsecured Creditors	c/o McDermott Will & Emery LLP		salutkus@mwe.com
Official Committee of Unsecured Creditors	c/o McDermott Will & Emery LLP	Attn: David R. Hurst	lbarrett@mwe.com
Oracle America, Inc.	c/o Buchalter, A Professional Corporation	Attn: Shawn M. Christianson	dhurst@mwe.com
Oracle America, Inc.	c/o Doshi Legal Group, P.C.	Attn: Amish R. Doshi	schristianson@buchalter.com
	c/o Levene, Neale, Bender, Yoo & Golubchik LLP		amish@doshilegal.com
Pontus IMB Portfolio, LLC		Attn: Juliet Y. Oh	jyo@lnbyg.com
		Attn: Christopher A. Ward, Katherine M. Devanney	cward@polsinelli.com
Pontus IMB Portfolio, LLC	c/o Polsinelli PC		kdevanney@polsinelli.com
Real Decoy, Inc.	c/o Kasen & Kasen, P.C.	Attn: Jenny R. Kasen, Esq.	jkasen@kasenlaw.com
		Attn: Jennifer Rodburg, Philip Richter, Andrew Minear	jennifer.rodberg@friedfrank.com
RNN-TV Licensing Co. LLC	c/o Fried, Frank, Harris, Shriver & Jacobson LLP		philip.richter@friedfrank.com
			andrew.minear@friedfrank.com
RNN-TV Licensing Co. LLC	c/o Morris, Nichols, Arsht & Tunnell LLP	Attn: Robert J. Dehney, Andrew R. Remming	rdehney@morrisnichols.com
Salesforce, Inc.	c/o White and Williams LLP	Attn: Amy E. Vulpio	aremning@morrisnichols.com
Salesforce, Inc.	c/o White and Williams LLP	Attn: Rochelle Gumapac	vulpioa@whiteandwilliams.com
Siena Lending Group LLC	c/o Blank Rome LLP	Attn: John Lucian	gumapacr@whiteandwilliams.com
			john.lucian@blankrome.com
Siena Lending Group LLC	c/o Blank Rome LLP	Attn: Regina Stango Kelbon, Stanley B. Tarr	regina.kelbon@blankrome.com
State Of Alabama	Office Of The Attorney General		stanley.tarr@blankrome.com
State Of Alaska	Office Of The Attorney General		consumerinterest@alabamaag.gov
State Of Arizona	Office Of The Attorney General		attorney.general@alaska.gov
State Of California	Office Of The Attorney General		bceintake@azag.gov
State Of Colorado	Office Of The Attorney General		xavier.becerra@doj.ca.gov
State Of Connecticut	Office Of The Attorney General		dor_tac_bankruptcy@state.co.us
State of Delaware	Department of Justice		attorney.general@ct.gov
State Of Hawaii	Office Of The Attorney General		attorney.general@state.de.us
State Of Illinois	Office Of The Attorney General		hawaiiag@hawaii.gov
State Of Iowa	Office Of The Attorney General		michelle@lisamadigan.org
State Of Kentucky	Office Of The Attorney General		consumer@ag.iowa.gov
State Of Louisiana	Office Of The Attorney General		kyoagor@ky.gov
State Of Maryland	Office Of The Attorney General		constituentservices@ag.louisiana.gov
State Of Massachusetts	Office Of The Attorney General		oag@oag.state.md.us
State Of Michigan	Office Of The Attorney General		ago@state.ma.us
State Of Missouri	Office Of The Attorney General		miag@michigan.gov
State Of New Hampshire	Office Of The Attorney General	Nh Department Of Justice	consumer.help@ago.mo.gov
State Of North Dakota	Office Of The Attorney General		attorneygeneral@doj.nh.gov
State Of Oklahoma	Office Of The Attorney General		ndag@nd.gov
State Of Utah	Office Of The Attorney General		questions@oag.ok.gov
	Office Of The Attorney General, Sean D. Reyes		uag@utah.gov
State Of Utah			uag@utah.gov
State Of Vermont	Office Of The Attorney General		ago.info@vermont.gov
State Of West Virginia	Office Of The Attorney General		consumer@wvago.gov

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Sterling Group Holdings Limited dba Sterling Apparel of Hong Kong	c/o Bricker Graydon LLP	Attn: J. Michael Debbeler	mdebbeler@brickergraydon.com
Synacor, Inc.	c/o Gibbons P.C.	Attn: Chantelle D. McClamb, Esq.	cmclamb@gibbonslaw.com
Synacor, Inc.	c/o Thompson Hine LLP	Attn: Curtis L. Tuggle, Esq.	curtis.tuggle@thompsonhine.com
Synacor, Inc.	c/o Thompson Hine LLP	Attn: Jonathan Hawkins, Esq.	jonathan.hawkins@thompsonhine.com
The Texas Comptroller of Public Accounts, Revenue Accounting Division	c/o Bankruptcy & Collections Division	Attn: Courtney J. Hull, Assistant Attorney General	bk-chull@oag.texas.gov
Type A Holdings LTD	c/o Venable LLP	Attn: Andrew J. Currie, Frederick W. H. Carter	ajcurrie@venable.com
Type A Holdings LTD	c/o Venable LLP	Attn: Daniel A. O'Brien, Esq.	fwcarter@venable.com
U.S. Bank	c/o Dorsey & Whitney LLP	Attn: Alessandra Glorioso, Eric Lopez Schnabel	daobrien@venable.com
U.S. Bank Equipment Finance, a division of U.S. Bank, National Association	c/o Morris James LLP	Attn: Eric J. Monzo, Tara C. Pakrouh	glorioso.alessandra@dorsey.com
U.S. Bank Trust Company NA	Attn: Laura L. Moran	MA-Global Corporate Trust	schabel.eric@dorsey.com
U.S. Bank Trust Company National Association	c/o Dorsey & Whitney (Delaware) LLP	Attn: Eric Lopez Schnabel, Alessandra Glorioso	emonzo@morrisjames.com
			tpakrouh@morrisjames.com
WRNN-TV Associates Limited Partnership	c/o Morris, Nichols, Arsht & Tunnell LLP	Attn: Andrew R. Remming, Robert J. Dehney, Matthew O. Talmo	laura.moran@usbank.com
			schabel.eric@dorsey.com
			glorioso.alessandra@dorsey.com
			rdehney@morrisnichols.com
			aremming@morrisnichols.com
			mtalmo@morrisnichols.com